

PRIVATE EQUITY FUND MANAGEMENT LIABILITY INSURANCE

Negotiate and place all forms of Management Liability Insurance for Private Equity Funds, including D&O, Errors & Omissions, Outside Directorship Liability, Employment Practices Liability, ERISA Fiduciary Liability and others.

INSURANCE DUE DILIGENCE IN M&A TRANSACTIONS

Conduct thorough due diligence analysis on target company insurance portfolio, including the identification of hidden and potential liabilities, unreserved claims, effects on cash-flow. Review of customer/vendor agreements and stock/asset purchase agreement.

PORTFOLIO COMPANY INSURANCE PROGRAM PLACEMENT AND/OR ADMINISTRATION

Includes the *placement* of portfolio company insurance programs, the *audit* of existing coverage placed by other brokers, and the *tracking* of portfolio company insurance programs placed by DLD or other brokers.

TRANSACTIONAL INSURANCE PRODUCTS

Negotiate and place “deal-specific” insurance products such as:

- Representations & Warranties
- Tax Opinion
- Loss Mitigation
- Pollution Legal Liability/Cost Cap
- Discontinued Products Liability
- Successor Liability
- Intellectual Property Infringement

For more information on DLD’s **Private Equity Services Group**, contact James R. Lopiccolo at (949) 553-5681 or jlopiccolo@dldins.com.